

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
|----------------------|---|--|
| 1. | Name of the corporate debtor | M/S. EAGLE COTTON PRIVATE LIMITED |
| 2. | Date of incorporation of corporate | 18.01.2012 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies - Ahmedabad |
| 4. | Corporate identity number / limited liability identification | U17121GJ2012PTC068665 |
| 5. | Address of the registered office and principal office (if any) of | Office No. 13, Sarathi Complex, Opp. Diamond Market, Liliya Road, Amreli- 365601 Gujarat. |
| 6. | Insolvency commencement date of the corporate debtor | 16th August, 2019 (Order Received by IRP) |
| 7. | Date of invitation of expression of interest | 08th November, 2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | <p>The Eligibility for resolution applicants is as mentioned below:</p> <p>a) The Prospective Resolution Applicant shall have a minimum a Net worth of Rs 20 lacs for individuals and Rs 200 lacs for companies and Partnership Firms and shall not be ineligible under Sec 29A of the IBC 2016.</p> <p>b) To deposit Rs 25,000/- along with submission of Expression of Interest and Rs 2,75,000/- at the time of submission of Resolution Plan Refundable Deposit.</p> <p>If any further clarification, please contact Resolution Professional at jain_cp@yahoo.com</p> |
| 9. | Norms of ineligibility applicable under section 29A are available at: | <p>https://ibbi.gov.in/legal-framework.php (official website of IBBI)</p> <p>Other details can be sought at jain_cp@yahoo.com</p> |
| 10. | Last date for receipt of expression of interest | 23rd November, 2019 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 26th November, 2019 |
| 12. | Last date for submission of objections to provisional list | 30th November, 2019 |
| 13. | Date of issue of final list of prospective resolution applicants | 3rd December, 2019 |



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| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 3rd December, 2019 The Information Memorandum shall be issued as per amended CIRP Regulations. The same shall be shared with the prospective resolution applicants after submission of confidentiality agreement. |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Prospective Resolution Applicant may approach the RP for Information Memorandum, Evaluation Matrix after submission of confidentiality agreement. |
| 16. | Last date for submission of resolution plans | 3rd January, 2020 |
| 17. | Manner of submitting resolution plans to resolution professional | Prospective Resolution Applicant can submit their plans to the RP in the sealed envelopes addressed to the RP or by e-mail at jain_cp@yahoo.com |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 3rd February, 2020 |
| 19. | Name and registration number of the resolution professional | Mr. Chandra Prakash Jain, IBBI/IPA-001/IP-P00147/2017-18/10311 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Chandra Prakash Jain, D-501, Ganesh Meridian, Opposite Gujarat High Court, S.G. Road, Ahmedabad-380060 E-Mail: jain_cp@yahoo.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Chandra Prakash Jain, D-501, Ganesh Meridian, Opposite Gujarat High Court, S.G. Road, Ahmedabad-380060 |
| 22. | Further Details are available at or with | Further Details are available with the Resolution Professional at his office address mentioned in point no 21. |
| 23. | Date of publication of Form G | 08th November, 2019 |



Chandra Prakash Jain
Chandra Prakash Jain
Resolution Professional

Regn. No. IBBI/IPA-001/IP-P00147/2017-18/10311

For M/s Eagle Cotton Pvt. Ltd.)

Date : 08.11.2019

Place : Ahmedabad